

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Total Issue Sources And Uses

Dated 12/14/2023 | Delivered 12/14/2023

	Detention Center	Regional Park	Issue Summary
Sources Of Funds			
Par Amount of Bonds	\$70,390,000.00	\$24,885,000.00	\$95,275,000.00
Reoffering Premium	6,421,410.60	2,135,964.35	8,557,374.95
Total Sources	\$76,811,410.60	\$27,020,964.35	\$103,832,374.95
Uses Of Funds			
Total Underwriter's Discount (0.430%)	302,677.00	107,005.50	409,682.50
Costs of Issuance	507,930.99	179,569.01	687,500.00
Deposit to Project Fund - Detention Ctr	76,000,000.00	-	76,000,000.00
Deposit to Project Fund - Regional Park	-	26,730,000.00	26,730,000.00
Rounding Amount	802.61	4,389.84	5,192.45
Total Uses	\$76,811,410.60	\$27,020,964.35	\$103,832,374.95

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
06/01/2024	Serial Coupon	5.000%	3.530%	4,030,000.00	100.668%	-	-	-	4,056,920.40
06/01/2025	Serial Coupon	5.000%	3.470%	1,675,000.00	102.164%	-	-	-	1,711,247.00
06/01/2026	Serial Coupon	5.000%	3.360%	1,760,000.00	103.845%	-	-	-	1,827,672.00
06/01/2027	Serial Coupon	5.000%	3.260%	1,845,000.00	105.654%	-	-	-	1,949,316.30
06/01/2028	Serial Coupon	5.000%	3.240%	1,935,000.00	107.258%	-	-	-	2,075,442.30
06/01/2029	Serial Coupon	5.000%	3.200%	2,035,000.00	108.956%	-	-	-	2,217,254.60
06/01/2030	Serial Coupon	5.000%	3.190%	2,140,000.00	110.495%	-	-	-	2,364,593.00
06/01/2031	Serial Coupon	5.000%	3.170%	4,505,000.00	112.077%	-	-	-	5,049,068.85
06/01/2032	Serial Coupon	5.000%	3.200%	4,735,000.00	113.252%	-	-	-	5,362,482.20
06/01/2033	Serial Coupon	5.000%	3.270%	4,970,000.00	113.982%	-	-	-	5,664,905.40
06/01/2034	Serial Coupon	5.000%	3.360%	5,220,000.00	113.491% c	3.453%	09/01/2033	100.000%	5,924,230.20
06/01/2035	Serial Coupon	5.000%	3.460%	5,480,000.00	112.608% c	3.644%	09/01/2033	100.000%	6,170,918.40
06/01/2036	Serial Coupon	5.000%	3.600%	5,750,000.00	111.385% c	3.842%	09/01/2033	100.000%	6,404,637.50
06/01/2037	Serial Coupon	5.000%	3.760%	6,045,000.00	110.007% c	4.030%	09/01/2033	100.000%	6,649,923.15
06/01/2038	Serial Coupon	5.000%	3.870%	6,340,000.00	109.071% c	4.159%	09/01/2033	100.000%	6,915,101.40
06/01/2039	Serial Coupon	5.000%	3.940%	6,660,000.00	108.480% c	4.246%	09/01/2033	100.000%	7,224,768.00
06/01/2040	Serial Coupon	5.000%	4.010%	6,995,000.00	107.894% c	4.325%	09/01/2033	100.000%	7,547,185.30
06/01/2041	Serial Coupon	5.000%	4.080%	7,345,000.00	107.311% c	4.396%	09/01/2033	100.000%	7,881,992.95
06/01/2042	Serial Coupon	5.000%	4.160%	7,710,000.00	106.650% c	4.467%	09/01/2033	100.000%	8,222,715.00
06/01/2043	Serial Coupon	5.000%	4.200%	8,100,000.00	106.321% c	4.509%	09/01/2033	100.000%	8,612,001.00
Total	-	-	-	\$95,275,000.00	-	-	-	-	\$103,832,374.95

Bid Information

Par Amount of Bonds	\$95,275,000.00
Reoffering Premium or (Discount)	8,557,374.95
Gross Production	\$103,832,374.95
Total Underwriter's Discount (0.430%)	\$(409,682.50)
Bid (108.552%)	103,422,692.45
Total Purchase Price	\$103,422,692.45
Bond Year Dollars	\$1,178,017.01
Average Life	12.364 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.3083553%
True Interest Cost (TIC)	4.0776948%

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/01/2024	4,030,000.00	5.000%	2,209,850.69	6,239,850.69
12/01/2024	-	-	2,281,125.00	2,281,125.00
06/01/2025	1,675,000.00	5.000%	2,281,125.00	3,956,125.00
12/01/2025	-	-	2,239,250.00	2,239,250.00
06/01/2026	1,760,000.00	5.000%	2,239,250.00	3,999,250.00
12/01/2026	-	-	2,195,250.00	2,195,250.00
06/01/2027	1,845,000.00	5.000%	2,195,250.00	4,040,250.00
12/01/2027	-	-	2,149,125.00	2,149,125.00
06/01/2028	1,935,000.00	5.000%	2,149,125.00	4,084,125.00
12/01/2028	-	-	2,100,750.00	2,100,750.00
06/01/2029	2,035,000.00	5.000%	2,100,750.00	4,135,750.00
12/01/2029	-	-	2,049,875.00	2,049,875.00
06/01/2030	2,140,000.00	5.000%	2,049,875.00	4,189,875.00
12/01/2030	-	-	1,996,375.00	1,996,375.00
06/01/2031	4,505,000.00	5.000%	1,996,375.00	6,501,375.00
12/01/2031	-	-	1,883,750.00	1,883,750.00
06/01/2032	4,735,000.00	5.000%	1,883,750.00	6,618,750.00
12/01/2032	-	-	1,765,375.00	1,765,375.00
06/01/2033	4,970,000.00	5.000%	1,765,375.00	6,735,375.00
12/01/2033	-	-	1,641,125.00	1,641,125.00
06/01/2034	5,220,000.00	5.000%	1,641,125.00	6,861,125.00
12/01/2034	-	-	1,510,625.00	1,510,625.00
06/01/2035	5,480,000.00	5.000%	1,510,625.00	6,990,625.00
12/01/2035	-	-	1,373,625.00	1,373,625.00
06/01/2036	5,750,000.00	5.000%	1,373,625.00	7,123,625.00
12/01/2036	-	-	1,229,875.00	1,229,875.00
06/01/2037	6,045,000.00	5.000%	1,229,875.00	7,274,875.00
12/01/2037	-	-	1,078,750.00	1,078,750.00
06/01/2038	6,340,000.00	5.000%	1,078,750.00	7,418,750.00
12/01/2038	-	-	920,250.00	920,250.00
06/01/2039	6,660,000.00	5.000%	920,250.00	7,580,250.00
12/01/2039	-	-	753,750.00	753,750.00
06/01/2040	6,995,000.00	5.000%	753,750.00	7,748,750.00
12/01/2040	-	-	578,875.00	578,875.00
06/01/2041	7,345,000.00	5.000%	578,875.00	7,923,875.00
12/01/2041	-	-	395,250.00	395,250.00
06/01/2042	7,710,000.00	5.000%	395,250.00	8,105,250.00
12/01/2042	-	-	202,500.00	202,500.00
06/01/2043	8,100,000.00	5.000%	202,500.00	8,302,500.00
Total	\$95,275,000.00	-	\$58,900,850.69	\$154,175,850.69

Yield Statistics

Bond Year Dollars	\$1,178,017.01
Average Life	12.364 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.3083553%
True Interest Cost (TIC)	4.0776948%
Bond Yield for Arbitrage Purposes	3.7374214%
All Inclusive Cost (AIC)	4.1514473%

IRS Form 8038

Net Interest Cost	3.9202817%
Weighted Average Maturity	12.368 Years

2023 IPRB EST | Issue Summary | 9/ 7/2023 | 9:10 AM

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/30/2024	4,030,000.00	5.000%	2,209,850.69	6,239,850.69
06/30/2025	1,675,000.00	5.000%	4,562,250.00	6,237,250.00
06/30/2026	1,760,000.00	5.000%	4,478,500.00	6,238,500.00
06/30/2027	1,845,000.00	5.000%	4,390,500.00	6,235,500.00
06/30/2028	1,935,000.00	5.000%	4,298,250.00	6,233,250.00
06/30/2029	2,035,000.00	5.000%	4,201,500.00	6,236,500.00
06/30/2030	2,140,000.00	5.000%	4,099,750.00	6,239,750.00
06/30/2031	4,505,000.00	5.000%	3,992,750.00	8,497,750.00
06/30/2032	4,735,000.00	5.000%	3,767,500.00	8,502,500.00
06/30/2033	4,970,000.00	5.000%	3,530,750.00	8,500,750.00
06/30/2034	5,220,000.00	5.000%	3,282,250.00	8,502,250.00
06/30/2035	5,480,000.00	5.000%	3,021,250.00	8,501,250.00
06/30/2036	5,750,000.00	5.000%	2,747,250.00	8,497,250.00
06/30/2037	6,045,000.00	5.000%	2,459,750.00	8,504,750.00
06/30/2038	6,340,000.00	5.000%	2,157,500.00	8,497,500.00
06/30/2039	6,660,000.00	5.000%	1,840,500.00	8,500,500.00
06/30/2040	6,995,000.00	5.000%	1,507,500.00	8,502,500.00
06/30/2041	7,345,000.00	5.000%	1,157,750.00	8,502,750.00
06/30/2042	7,710,000.00	5.000%	790,500.00	8,500,500.00
06/30/2043	8,100,000.00	5.000%	405,000.00	8,505,000.00
Total	\$95,275,000.00	-	\$58,900,850.69	\$154,175,850.69

Yield Statistics

Bond Year Dollars	\$1,178,017.01
Average Life	12.364 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.3083553%
True Interest Cost (TIC)	4.0776948%
Bond Yield for Arbitrage Purposes	3.7374214%
All Inclusive Cost (AIC)	4.1514473%

IRS Form 8038

Net Interest Cost	3.9202817%
Weighted Average Maturity	12.368 Years

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Proof of D/S for Arbitrage Purposes

Date	Principal	Interest	Total
12/14/2023	-	-	-
06/01/2024	4,030,000.00	2,209,850.69	6,239,850.69
12/01/2024	-	2,281,125.00	2,281,125.00
06/01/2025	1,675,000.00	2,281,125.00	3,956,125.00
12/01/2025	-	2,239,250.00	2,239,250.00
06/01/2026	1,760,000.00	2,239,250.00	3,999,250.00
12/01/2026	-	2,195,250.00	2,195,250.00
06/01/2027	1,845,000.00	2,195,250.00	4,040,250.00
12/01/2027	-	2,149,125.00	2,149,125.00
06/01/2028	1,935,000.00	2,149,125.00	4,084,125.00
12/01/2028	-	2,100,750.00	2,100,750.00
06/01/2029	2,035,000.00	2,100,750.00	4,135,750.00
12/01/2029	-	2,049,875.00	2,049,875.00
06/01/2030	2,140,000.00	2,049,875.00	4,189,875.00
12/01/2030	-	1,996,375.00	1,996,375.00
06/01/2031	4,505,000.00	1,996,375.00	6,501,375.00
12/01/2031	-	1,883,750.00	1,883,750.00
06/01/2032	4,735,000.00	1,883,750.00	6,618,750.00
12/01/2032	-	1,765,375.00	1,765,375.00
06/01/2033	4,970,000.00	1,765,375.00	6,735,375.00
09/01/2033	65,645,000.00	820,562.50	66,465,562.50
Total	\$95,275,000.00	\$40,352,163.19	\$135,627,163.19

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Proof of Bond Yield @ 3.7374214%

Date	Cashflow	PV Factor	Present Value	Cumulative PV
12/14/2023	-	1.0000000x	-	-
06/01/2024	6,239,850.69	0.9829692x	6,133,581.12	6,133,581.12
12/01/2024	2,281,125.00	0.9649373x	2,201,142.66	8,334,723.78
06/01/2025	3,956,125.00	0.9472362x	3,747,384.89	12,082,108.67
12/01/2025	2,239,250.00	0.9298598x	2,082,188.63	14,164,297.29
06/01/2026	3,999,250.00	0.9128022x	3,650,524.19	17,814,821.48
12/01/2026	2,195,250.00	0.8960575x	1,967,070.17	19,781,891.66
06/01/2027	4,040,250.00	0.8796199x	3,553,884.40	23,335,776.06
12/01/2027	2,149,125.00	0.8634839x	1,855,734.85	25,191,510.91
06/01/2028	4,084,125.00	0.8476439x	3,461,883.63	28,653,394.54
12/01/2028	2,100,750.00	0.8320945x	1,748,022.43	30,401,416.97
06/01/2029	4,135,750.00	0.8168303x	3,378,205.76	33,779,622.73
12/01/2029	2,049,875.00	0.8018461x	1,643,684.23	35,423,306.96
06/01/2030	4,189,875.00	0.7871368x	3,298,004.68	38,721,311.64
12/01/2030	1,996,375.00	0.7726973x	1,542,593.56	40,263,905.20
06/01/2031	6,501,375.00	0.7585227x	4,931,440.51	45,195,345.70
12/01/2031	1,883,750.00	0.7446081x	1,402,655.56	46,598,001.26
06/01/2032	6,618,750.00	0.7309488x	4,837,967.42	51,435,968.68
12/01/2032	1,765,375.00	0.7175401x	1,266,727.28	52,702,695.97
06/01/2033	6,735,375.00	0.7043773x	4,744,245.16	57,446,941.13
09/01/2033	66,465,562.50	0.6978867x	46,385,433.82	103,832,374.95
Total	\$135,627,163.19	-	\$103,832,374.95	-

Derivation Of Target Amount

Par Amount of Bonds	\$95,275,000.00
Reoffering Premium or (Discount)	8,557,374.95
Original Issue Proceeds	\$103,832,374.95

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

DRAFT: Priced by Piper Sandler on 11.16.23 - Delivery on 12.14.23

(Estimated Aa2 Public Market Transaction)

Derivation Of Form 8038 Yield Statistics

Maturity	Issuance Value	Coupon	Price	Issuance Price	Exponent	Bond Years
06/01/2024	4,030,000.00	5.000%	100.668%	4,056,920.40	0.4638889x	1,881,960.30
06/01/2025	1,675,000.00	5.000%	102.164%	1,711,247.00	1.4638889x	2,505,075.47
06/01/2026	1,760,000.00	5.000%	103.845%	1,827,672.00	2.4638889x	4,503,180.73
06/01/2027	1,845,000.00	5.000%	105.654%	1,949,316.30	3.4638889x	6,752,215.07
06/01/2028	1,935,000.00	5.000%	107.258%	2,075,442.30	4.4638889x	9,264,543.82
06/01/2029	2,035,000.00	5.000%	108.956%	2,217,254.60	5.4638889x	12,114,832.77
06/01/2030	2,140,000.00	5.000%	110.495%	2,364,593.00	6.4638889x	15,284,466.42
06/01/2031	4,505,000.00	5.000%	112.077%	5,049,068.85	7.4638889x	37,685,688.89
06/01/2032	4,735,000.00	5.000%	113.252%	5,362,482.20	8.4638889x	45,387,453.51
06/01/2033	4,970,000.00	5.000%	113.982%	5,664,905.40	9.4638889x	53,612,035.27
06/01/2034	5,220,000.00	5.000%	113.491%	5,924,230.20	10.4638889x	61,990,486.57
06/01/2035	5,480,000.00	5.000%	112.608%	6,170,918.40	11.4638889x	70,742,722.88
06/01/2036	5,750,000.00	5.000%	111.385%	6,404,637.50	12.4638889x	79,826,690.17
06/01/2037	6,045,000.00	5.000%	110.007%	6,649,923.15	13.4638889x	89,533,826.41
06/01/2038	6,340,000.00	5.000%	109.071%	6,915,101.40	14.4638889x	100,019,258.31
06/01/2039	6,660,000.00	5.000%	108.480%	7,224,768.00	15.4638889x	111,723,009.60
06/01/2040	6,995,000.00	5.000%	107.894%	7,547,185.30	16.4638889x	124,256,020.20
06/01/2041	7,345,000.00	5.000%	107.311%	7,881,992.95	17.4638889x	137,650,249.10
06/01/2042	7,710,000.00	5.000%	106.650%	8,222,715.00	18.4638889x	151,823,296.13
06/01/2043	8,100,000.00	5.000%	106.321%	8,612,001.00	19.4638889x	167,623,030.58
Total	\$95,275,000.00	-	-	\$103,832,374.95	-	\$1,284,180,042.20

Description of Bonds

Final Maturity Date	6/01/2043
Issue price of entire issue	103,832,374.95
Stated Redemption at Maturity	95,275,000.00
Weighted Average Maturity = Bond Years/Issue Price	12.368 Years
Bond Yield for Arbitrage Purposes	3.7374214%

Uses of Proceeds of Issue

Proceeds used for accrued interest	-
Proceeds used for bond issuance costs (including underwriters' discount)	1,097,182.50
Proceeds used for credit enhancement	-
Proceeds allocated to reasonably required reserve or replacement fund	-

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Detention Center Portion)

Sources & Uses

Dated 12/14/2023 | Delivered 12/14/2023

Sources Of Funds

Par Amount of Bonds	\$70,390,000.00
Reoffering Premium	6,421,410.60
Total Sources	\$76,811,410.60

Uses Of Funds

Total Underwriter's Discount (0.430%)	302,677.00
Costs of Issuance	507,930.99
Deposit to Project Fund - Detention Ctr	76,000,000.00
Rounding Amount	802.61
Total Uses	\$76,811,410.60

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Detention Center Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
06/01/2024	Serial Coupon	5.000%	3.530%	2,660,000.00	100.668%	-	-	-	2,677,768.80
06/01/2025	Serial Coupon	5.000%	3.470%	905,000.00	102.164%	-	-	-	924,584.20
06/01/2026	Serial Coupon	5.000%	3.360%	950,000.00	103.845%	-	-	-	986,527.50
06/01/2027	Serial Coupon	5.000%	3.260%	995,000.00	105.654%	-	-	-	1,051,257.30
06/01/2028	Serial Coupon	5.000%	3.240%	1,045,000.00	107.258%	-	-	-	1,120,846.10
06/01/2029	Serial Coupon	5.000%	3.200%	1,100,000.00	108.956%	-	-	-	1,198,516.00
06/01/2030	Serial Coupon	5.000%	3.190%	1,155,000.00	110.495%	-	-	-	1,276,217.25
06/01/2031	Serial Coupon	5.000%	3.170%	3,475,000.00	112.077%	-	-	-	3,894,675.75
06/01/2032	Serial Coupon	5.000%	3.200%	3,650,000.00	113.252%	-	-	-	4,133,698.00
06/01/2033	Serial Coupon	5.000%	3.270%	3,835,000.00	113.982%	-	-	-	4,371,209.70
06/01/2034	Serial Coupon	5.000%	3.360%	4,025,000.00	113.491%	c 3.453%	09/01/2033	100.000%	4,568,012.75
06/01/2035	Serial Coupon	5.000%	3.460%	4,225,000.00	112.608%	c 3.644%	09/01/2033	100.000%	4,757,688.00
06/01/2036	Serial Coupon	5.000%	3.600%	4,435,000.00	111.385%	c 3.842%	09/01/2033	100.000%	4,939,924.75
06/01/2037	Serial Coupon	5.000%	3.760%	4,660,000.00	110.007%	c 4.030%	09/01/2033	100.000%	5,126,326.20
06/01/2038	Serial Coupon	5.000%	3.870%	4,890,000.00	109.071%	c 4.159%	09/01/2033	100.000%	5,333,571.90
06/01/2039	Serial Coupon	5.000%	3.940%	5,135,000.00	108.480%	c 4.246%	09/01/2033	100.000%	5,570,448.00
06/01/2040	Serial Coupon	5.000%	4.010%	5,395,000.00	107.894%	c 4.325%	09/01/2033	100.000%	5,820,881.30
06/01/2041	Serial Coupon	5.000%	4.080%	5,665,000.00	107.311%	c 4.396%	09/01/2033	100.000%	6,079,168.15
06/01/2042	Serial Coupon	5.000%	4.160%	5,945,000.00	106.650%	c 4.467%	09/01/2033	100.000%	6,340,342.50
06/01/2043	Serial Coupon	5.000%	4.200%	6,245,000.00	106.321%	c 4.509%	09/01/2033	100.000%	6,639,746.45
Total	-	-	-	\$70,390,000.00	-	-	-	-	\$76,811,410.60

Bid Information

Par Amount of Bonds	\$70,390,000.00
Reoffering Premium or (Discount)	6,421,410.60
Gross Production	\$76,811,410.60
Total Underwriter's Discount (0.430%)	\$(302,677.00)
Bid (108.693%)	76,508,733.60
Total Purchase Price	\$76,508,733.60
Bond Year Dollars	\$897,393.14
Average Life	12.749 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.3181658%
True Interest Cost (TIC)	4.0878928%

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Detention Center Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/01/2024	2,660,000.00	5.000%	1,632,656.94	4,292,656.94
12/01/2024	-	-	1,693,250.00	1,693,250.00
06/01/2025	905,000.00	5.000%	1,693,250.00	2,598,250.00
12/01/2025	-	-	1,670,625.00	1,670,625.00
06/01/2026	950,000.00	5.000%	1,670,625.00	2,620,625.00
12/01/2026	-	-	1,646,875.00	1,646,875.00
06/01/2027	995,000.00	5.000%	1,646,875.00	2,641,875.00
12/01/2027	-	-	1,622,000.00	1,622,000.00
06/01/2028	1,045,000.00	5.000%	1,622,000.00	2,667,000.00
12/01/2028	-	-	1,595,875.00	1,595,875.00
06/01/2029	1,100,000.00	5.000%	1,595,875.00	2,695,875.00
12/01/2029	-	-	1,568,375.00	1,568,375.00
06/01/2030	1,155,000.00	5.000%	1,568,375.00	2,723,375.00
12/01/2030	-	-	1,539,500.00	1,539,500.00
06/01/2031	3,475,000.00	5.000%	1,539,500.00	5,014,500.00
12/01/2031	-	-	1,452,625.00	1,452,625.00
06/01/2032	3,650,000.00	5.000%	1,452,625.00	5,102,625.00
12/01/2032	-	-	1,361,375.00	1,361,375.00
06/01/2033	3,835,000.00	5.000%	1,361,375.00	5,196,375.00
12/01/2033	-	-	1,265,500.00	1,265,500.00
06/01/2034	4,025,000.00	5.000%	1,265,500.00	5,290,500.00
12/01/2034	-	-	1,164,875.00	1,164,875.00
06/01/2035	4,225,000.00	5.000%	1,164,875.00	5,389,875.00
12/01/2035	-	-	1,059,250.00	1,059,250.00
06/01/2036	4,435,000.00	5.000%	1,059,250.00	5,494,250.00
12/01/2036	-	-	948,375.00	948,375.00
06/01/2037	4,660,000.00	5.000%	948,375.00	5,608,375.00
12/01/2037	-	-	831,875.00	831,875.00
06/01/2038	4,890,000.00	5.000%	831,875.00	5,721,875.00
12/01/2038	-	-	709,625.00	709,625.00
06/01/2039	5,135,000.00	5.000%	709,625.00	5,844,625.00
12/01/2039	-	-	581,250.00	581,250.00
06/01/2040	5,395,000.00	5.000%	581,250.00	5,976,250.00
12/01/2040	-	-	446,375.00	446,375.00
06/01/2041	5,665,000.00	5.000%	446,375.00	6,111,375.00
12/01/2041	-	-	304,750.00	304,750.00
06/01/2042	5,945,000.00	5.000%	304,750.00	6,249,750.00
12/01/2042	-	-	156,125.00	156,125.00
06/01/2043	6,245,000.00	5.000%	156,125.00	6,401,125.00
Total	\$70,390,000.00	-	\$44,869,656.94	\$115,259,656.94

Yield Statistics

Bond Year Dollars	\$897,393.14
Average Life	12.749 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.3181658%
True Interest Cost (TIC)	4.0878928%
Bond Yield for Arbitrage Purposes	3.7374214%
All Inclusive Cost (AIC)	4.1596506%

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Net Interest Cost	3.9296504%
Weighted Average Maturity	12.738 Years

2023 IPRB EST | Detention Center | 9/ 7/2023 | 9:10 AM

Compass Municipal Advisors, LLC
Public Finance

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Detention Center Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/30/2024	2,660,000.00	5.000%	1,632,656.94	4,292,656.94
06/30/2025	905,000.00	5.000%	3,386,500.00	4,291,500.00
06/30/2026	950,000.00	5.000%	3,341,250.00	4,291,250.00
06/30/2027	995,000.00	5.000%	3,293,750.00	4,288,750.00
06/30/2028	1,045,000.00	5.000%	3,244,000.00	4,289,000.00
06/30/2029	1,100,000.00	5.000%	3,191,750.00	4,291,750.00
06/30/2030	1,155,000.00	5.000%	3,136,750.00	4,291,750.00
06/30/2031	3,475,000.00	5.000%	3,079,000.00	6,554,000.00
06/30/2032	3,650,000.00	5.000%	2,905,250.00	6,555,250.00
06/30/2033	3,835,000.00	5.000%	2,722,750.00	6,557,750.00
06/30/2034	4,025,000.00	5.000%	2,531,000.00	6,556,000.00
06/30/2035	4,225,000.00	5.000%	2,329,750.00	6,554,750.00
06/30/2036	4,435,000.00	5.000%	2,118,500.00	6,553,500.00
06/30/2037	4,660,000.00	5.000%	1,896,750.00	6,556,750.00
06/30/2038	4,890,000.00	5.000%	1,663,750.00	6,553,750.00
06/30/2039	5,135,000.00	5.000%	1,419,250.00	6,554,250.00
06/30/2040	5,395,000.00	5.000%	1,162,500.00	6,557,500.00
06/30/2041	5,665,000.00	5.000%	892,750.00	6,557,750.00
06/30/2042	5,945,000.00	5.000%	609,500.00	6,554,500.00
06/30/2043	6,245,000.00	5.000%	312,250.00	6,557,250.00
Total	\$70,390,000.00	-	\$44,869,656.94	\$115,259,656.94

Yield Statistics

Bond Year Dollars	\$897,393.14
Average Life	12.749 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.3181658%
True Interest Cost (TIC)	4.0878928%
Bond Yield for Arbitrage Purposes	3.7374214%
All Inclusive Cost (AIC)	4.1596506%

IRS Form 8038

Net Interest Cost	3.9296504%
Weighted Average Maturity	12.738 Years

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Regional Park Portion)

Sources & Uses

Dated 12/14/2023 | Delivered 12/14/2023

Sources Of Funds	
Par Amount of Bonds	\$24,885,000.00
Reoffering Premium	2,135,964.35
Total Sources	\$27,020,964.35
Uses Of Funds	
Total Underwriter's Discount (0.430%)	107,005.50
Costs of Issuance	179,569.01
Deposit to Project Fund - Regional Park	26,730,000.00
Rounding Amount	4,389.84
Total Uses	\$27,020,964.35

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Regional Park Portion)

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
06/01/2024	Serial Coupon	5.000%	3.530%	1,370,000.00	100.668%	-	-	-	1,379,151.60
06/01/2025	Serial Coupon	5.000%	3.470%	770,000.00	102.164%	-	-	-	786,662.80
06/01/2026	Serial Coupon	5.000%	3.360%	810,000.00	103.845%	-	-	-	841,144.50
06/01/2027	Serial Coupon	5.000%	3.260%	850,000.00	105.654%	-	-	-	898,059.00
06/01/2028	Serial Coupon	5.000%	3.240%	890,000.00	107.258%	-	-	-	954,596.20
06/01/2029	Serial Coupon	5.000%	3.200%	935,000.00	108.956%	-	-	-	1,018,738.60
06/01/2030	Serial Coupon	5.000%	3.190%	985,000.00	110.495%	-	-	-	1,088,375.75
06/01/2031	Serial Coupon	5.000%	3.170%	1,030,000.00	112.077%	-	-	-	1,154,393.10
06/01/2032	Serial Coupon	5.000%	3.200%	1,085,000.00	113.252%	-	-	-	1,228,784.20
06/01/2033	Serial Coupon	5.000%	3.270%	1,135,000.00	113.982%	-	-	-	1,293,695.70
06/01/2034	Serial Coupon	5.000%	3.360%	1,195,000.00	113.491%	c 3.453%	09/01/2033	100.000%	1,356,217.45
06/01/2035	Serial Coupon	5.000%	3.460%	1,255,000.00	112.608%	c 3.644%	09/01/2033	100.000%	1,413,230.40
06/01/2036	Serial Coupon	5.000%	3.600%	1,315,000.00	111.385%	c 3.842%	09/01/2033	100.000%	1,464,712.75
06/01/2037	Serial Coupon	5.000%	3.760%	1,385,000.00	110.007%	c 4.030%	09/01/2033	100.000%	1,523,596.95
06/01/2038	Serial Coupon	5.000%	3.870%	1,450,000.00	109.071%	c 4.159%	09/01/2033	100.000%	1,581,529.50
06/01/2039	Serial Coupon	5.000%	3.940%	1,525,000.00	108.480%	c 4.246%	09/01/2033	100.000%	1,654,320.00
06/01/2040	Serial Coupon	5.000%	4.010%	1,600,000.00	107.894%	c 4.325%	09/01/2033	100.000%	1,726,304.00
06/01/2041	Serial Coupon	5.000%	4.080%	1,680,000.00	107.311%	c 4.396%	09/01/2033	100.000%	1,802,824.80
06/01/2042	Serial Coupon	5.000%	4.160%	1,765,000.00	106.650%	c 4.467%	09/01/2033	100.000%	1,882,372.50
06/01/2043	Serial Coupon	5.000%	4.200%	1,855,000.00	106.321%	c 4.509%	09/01/2033	100.000%	1,972,254.55
Total	-	-	-	\$24,885,000.00	-	-	-	-	\$27,020,964.35

Bid Information

Par Amount of Bonds	\$24,885,000.00
Reoffering Premium or (Discount)	2,135,964.35
Gross Production	\$27,020,964.35
Total Underwriter's Discount (0.430%)	\$(107,005.50)
Bid (108.153%)	26,913,958.85
Total Purchase Price	\$26,913,958.85
Bond Year Dollars	\$280,623.88
Average Life	11.277 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.2769828%
True Interest Cost (TIC)	4.0454369%

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Compass Municipal Advisors, LLC
Public Finance

Lancaster County Public Facilities Corporation

Installment Purchase Revenue Bonds, Series 2023

(Regional Park Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/01/2024	1,370,000.00	5.000%	577,193.75	1,947,193.75
12/01/2024	-	-	587,875.00	587,875.00
06/01/2025	770,000.00	5.000%	587,875.00	1,357,875.00
12/01/2025	-	-	568,625.00	568,625.00
06/01/2026	810,000.00	5.000%	568,625.00	1,378,625.00
12/01/2026	-	-	548,375.00	548,375.00
06/01/2027	850,000.00	5.000%	548,375.00	1,398,375.00
12/01/2027	-	-	527,125.00	527,125.00
06/01/2028	890,000.00	5.000%	527,125.00	1,417,125.00
12/01/2028	-	-	504,875.00	504,875.00
06/01/2029	935,000.00	5.000%	504,875.00	1,439,875.00
12/01/2029	-	-	481,500.00	481,500.00
06/01/2030	985,000.00	5.000%	481,500.00	1,466,500.00
12/01/2030	-	-	456,875.00	456,875.00
06/01/2031	1,030,000.00	5.000%	456,875.00	1,486,875.00
12/01/2031	-	-	431,125.00	431,125.00
06/01/2032	1,085,000.00	5.000%	431,125.00	1,516,125.00
12/01/2032	-	-	404,000.00	404,000.00
06/01/2033	1,135,000.00	5.000%	404,000.00	1,539,000.00
12/01/2033	-	-	375,625.00	375,625.00
06/01/2034	1,195,000.00	5.000%	375,625.00	1,570,625.00
12/01/2034	-	-	345,750.00	345,750.00
06/01/2035	1,255,000.00	5.000%	345,750.00	1,600,750.00
12/01/2035	-	-	314,375.00	314,375.00
06/01/2036	1,315,000.00	5.000%	314,375.00	1,629,375.00
12/01/2036	-	-	281,500.00	281,500.00
06/01/2037	1,385,000.00	5.000%	281,500.00	1,666,500.00
12/01/2037	-	-	246,875.00	246,875.00
06/01/2038	1,450,000.00	5.000%	246,875.00	1,696,875.00
12/01/2038	-	-	210,625.00	210,625.00
06/01/2039	1,525,000.00	5.000%	210,625.00	1,735,625.00
12/01/2039	-	-	172,500.00	172,500.00
06/01/2040	1,600,000.00	5.000%	172,500.00	1,772,500.00
12/01/2040	-	-	132,500.00	132,500.00
06/01/2041	1,680,000.00	5.000%	132,500.00	1,812,500.00
12/01/2041	-	-	90,500.00	90,500.00
06/01/2042	1,765,000.00	5.000%	90,500.00	1,855,500.00
12/01/2042	-	-	46,375.00	46,375.00
06/01/2043	1,855,000.00	5.000%	46,375.00	1,901,375.00
Total	\$24,885,000.00	-	\$14,031,193.75	\$38,916,193.75

Yield Statistics

Bond Year Dollars	\$280,623.88
Average Life	11.277 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.2769828%
True Interest Cost (TIC)	4.0454369%
Bond Yield for Arbitrage Purposes	3.7374214%
All Inclusive Cost (AIC)	4.1254942%

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Net Interest Cost	3.8903031%
Weighted Average Maturity	11.316 Years

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Compass Municipal Advisors, LLC
Public Finance

Lancaster County Public Facilities Corporation
Installment Purchase Revenue Bonds, Series 2023
(Regional Park Portion)

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
06/30/2024	1,370,000.00	5.000%	577,193.75	1,947,193.75
06/30/2025	770,000.00	5.000%	1,175,750.00	1,945,750.00
06/30/2026	810,000.00	5.000%	1,137,250.00	1,947,250.00
06/30/2027	850,000.00	5.000%	1,096,750.00	1,946,750.00
06/30/2028	890,000.00	5.000%	1,054,250.00	1,944,250.00
06/30/2029	935,000.00	5.000%	1,009,750.00	1,944,750.00
06/30/2030	985,000.00	5.000%	963,000.00	1,948,000.00
06/30/2031	1,030,000.00	5.000%	913,750.00	1,943,750.00
06/30/2032	1,085,000.00	5.000%	862,250.00	1,947,250.00
06/30/2033	1,135,000.00	5.000%	808,000.00	1,943,000.00
06/30/2034	1,195,000.00	5.000%	751,250.00	1,946,250.00
06/30/2035	1,255,000.00	5.000%	691,500.00	1,946,500.00
06/30/2036	1,315,000.00	5.000%	628,750.00	1,943,750.00
06/30/2037	1,385,000.00	5.000%	563,000.00	1,948,000.00
06/30/2038	1,450,000.00	5.000%	493,750.00	1,943,750.00
06/30/2039	1,525,000.00	5.000%	421,250.00	1,946,250.00
06/30/2040	1,600,000.00	5.000%	345,000.00	1,945,000.00
06/30/2041	1,680,000.00	5.000%	265,000.00	1,945,000.00
06/30/2042	1,765,000.00	5.000%	181,000.00	1,946,000.00
06/30/2043	1,855,000.00	5.000%	92,750.00	1,947,750.00
Total	\$24,885,000.00	-	\$14,031,193.75	\$38,916,193.75

Yield Statistics

Bond Year Dollars	\$280,623.88
Average Life	11.277 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	4.2769828%
True Interest Cost (TIC)	4.0454369%
Bond Yield for Arbitrage Purposes	3.7374214%
All Inclusive Cost (AIC)	4.1254942%

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Net Interest Cost	3.8903031%
Weighted Average Maturity	11.316 Years